

NAME & ADDRESS

Summary of Major Transactions

Finance Experience.

- *Secured lending syndication involving Bank A and Company A.* Represented Bank A. Carried out extensive due diligence reviews and participated in the drafting of a Credit Agreement, general security agreements, guarantees and related closing documentation. Transaction value: Approximately \$100 million.
- *Commercial Mortgage-backed securities transaction involving Company B.* Carried out extensive due diligence review of mortgage agreements, loan agreements and related documentation. Transaction Value: Approximately \$175 million.
- *Cross-border hybrid debt financing of Company C.* Represented the borrower. Responsibilities included the drafting of assignment and assumption agreements and reviewing credit agreements, put agreement and other related documents. Transaction Value: Approximately \$50 million.

Securities Experience

- *Special warrant offering of Company D, a company listed on the Toronto Stock Exchange.* Acted as counsel for the issuer. Coordinated the transaction. Drafted prospectus, warrant indenture and related closing documentation. Transaction Value: Approximately \$10 million.
- *Convertible debenture and warrant financing of a Canadian high-tech start-up company* Represented the issuer. Responsibilities included the drafting of a management information circular, preparation of an application to the Ontario Securities Commission seeking a waiver from certain policy requirements of the Ontario Securities Act and Regulations, and drafting of warrant amending agreements, warrants, convertible debentures and related closing documentation. Transaction Value: Approximately \$10 million.

Corporate Experience

- *Tax Re-organization and Re-Financing of a private manufacturing company.* Acted as counsel for the company. Responsibilities included coordinating the transaction and drafting and reviewing various closing documentation. Transaction Value: Approximately \$50 million
- *Cross-border tax re-organization of a multinational beverage company.* Most senior associate. Worked directly with partner. Responsibilities included drafting of the share purchase agreement, note purchase agreement, promissory notes, subscription agreement and related resolutions. Transaction Value: Approximately US\$500 million.
- *Acquisition of Junior Mining company by Company E.* Advised on securities, competition and general corporate matters. Transaction Value: Approximately U.S.\$500 million